

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
8.750	05/15/2017	649	90	125.953	125.916
8.875	08/15/2017	415	115	127.437	127.414
9.125	05/15/2018	519	307	130.765	130.735
9.000	11/15/2018	445	165	129.890	129.863
8.875	02/15/2019	805	170	128.750	128.739
8.125	08/15/2019	464	20	120.921	120.921
8.500	02/15/2020	380	0	N/A	N/A
8.750	05/15/2020	552	225	128.468	128.441
8.750	08/15/2020	595	188	128.671	128.622
7.875	02/15/2021	355	38	119.046	119.041
8.125	05/15/2021	709	182	122.109	122.063

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
8.750	05/15/2017	912810DY1	6.222	6.225	14,420
8.875	08/15/2017	912810DZ8	6.225	6.227	11,192
9.125	05/15/2018	912810EA2	6.226	6.228	6,717
9.000	11/15/2018	912810EB0	6.226	6.228	7,046
8.875	02/15/2019	912810EC8	6.227	6.228	15,426
8.125	08/15/2019	912810ED6	6.225	6.225	17,959
8.500	02/15/2020	912810EE4	N/A	N/A	8,565
8.750	05/15/2020	912810EF1	6.218	6.220	7,392
8.750	08/15/2020	912810EG9	6.217	6.221	17,684
7.875	02/15/2021	912810EH7	6.214	6.214	9,476
8.125	05/15/2021	912810EJ3	6.209	6.213	9,291

Total Par Amount Offered: 5,888

Total Par Amount Accepted: 1,500

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.